

Optimum Personal Care & Sitters, Inc.
Office Lines: 769-241-1956. 662-989-1098. 769-235-6744
Fax - 769-235-6745



Intake Date _____ Client's Phone # _____

Client's Name _____ Male _____ Female _____ Address _____

City _____ Zip _____ County of Residence _____ DOB _____

Client is at Home _____ Hospital _____ Other _____ Medicaid # _____
 Medicare# _____

Social Security Number _____

Contact Person _____ Relationship to Client _____ Phone # _____

Directions to Client's Residence

Referral Source _____ Phone # _____

Physician _____ Phone# _____ Address _____

City _____ Zip _____ Diagnosis _____

Diet _____

Services Needed (Check all that may apply) In Home Respite _____ Institutional Respite _____ Adult Day Care _____
 Home Health _____ Homemaker _____ Home Delivered Meal _____ Escorted Transportation _____

Current Services /Providers in Progress

Discipline	Frequency	Provider

Deficits in ADL'S

___ Eating ___ Toileting ___ Bathing

__ Personal Hygiene __ Ambulation

_____ Transferring ___ Dressing

Additional Pertinent Information /Special Needs

For Office Use Only Verification of Medicaid Status ___ Yes ___ No Date _____ Lock in Status _____

Date Referral Received _____ Date Client Contacted _____ By Whom _____